

Travel & Tourism Solutions

Best-in-class location analytics to drive visit growth for **DMOs**, **Governments**, **Chambers of Commerce**, **Visitor Centers**, **Convention and Visitors Bureaus**, and **Tourism Professionals**



Placer.ai is the Leader in Location Intelligence

Placer.ai is the most advanced location analytics platform describing physical locations, the people and businesses that interact with them, and the markets they inhabit.

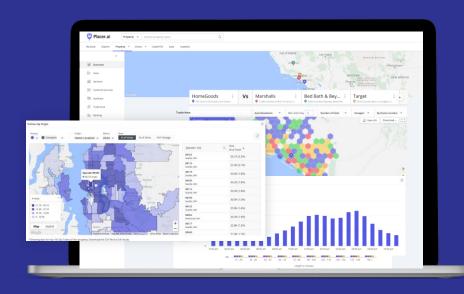
Placer is loved and trusted by:



4500+ **CUSTOMERS**



30+ **INDUSTRIES**



CIVIC











RETAIL









COMMERCIAL REAL ESTATE





FINANCE



LEISURE



MEDIA

























































Loved and trusted by 1,700+ **Civic Organizations**













How Placer.ai Works

Placer is powered by high-quality mobile location data and best-in-class proprietary technology.



Observe Foot Traffic Data

Privacy-safe¹ foot traffic data from tens of millions of mobile devices to develop a detailed and comprehensive overview of US commercial activity.

Analyze **Every Location**

Using machine learning, Placer accurately predicts foot traffic data throughout the U.S., from specific POIs to chains, markets, and regions.

Enhance with 360° Data

Visitation data is enhanced with Placer Marketplace 3rd party datasets that further describe businesses, consumers, and markets.

Generate Actionable Insights

Robust, statistically significant insights into how people and places interact are presented via an intuitive UI, data feeds, or the Placer API.





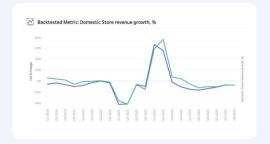




Placer's Data Differentiators

Placer's best-in-class data delivers actionable insights for any location.

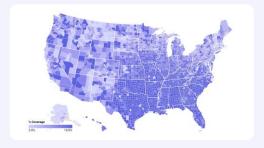






Unparalleled Accuracy

Placer's data accuracy is continually validated against 1st party and authoritative data sources including credit card transactions, store revenue, vehicle and people counters, and other objective measurements — with correlations consistently exceeding 90%.



02

Breadth of Coverage

Placer's panel covers every county in the U.S. and contains seven years of data history. We leverage a panel of tens of millions of devices and utilize machine learning to make accurate estimations for foot traffic across the country.



03

Privacy By Design

Placer requires its data partners to obtain optin/opt-out consent in accordance with applicable law. Our partners strip data identifiers, such as mobile advertising identifiers ("MAIDs"), names, other persistent device IDs, and contact information before we receive it.

ravel & Tourism

	Touris	Tourism Economy		Visitor Analysis	
8	01	Visitor Spending Identify the total amount of money spent by visitors in your destination. Analyze visitor spend by origin and spend category.	04	Visitor Counts & Trends Measure the number of visits, unique visitors, overnights, length of stay, seasonality, and visit trends to any location in your region.	07
	02	Impact on Local Businesses Discover which local businesses benefit from tourism in your region and where visitors shop or dine within the community.	05	Visitor Origins & Journey Gain insights into where your visitors are coming from, how they travel to and within your destination, and the key stops along their journey.	80
K	03	Tourism Capture & Leakage Understand how much visitor spending stays within your community, while identifying areas where revenue is lost to external businesses.	06	Demographics & Interests Understand visitor demographics, including age, ethnicity, and HHI. Reveal spending habits, preferred brands, and media preferences.	

eting & Events

- **Tourism Marketing** Boost the effectiveness of your tourism marketing with robust visitor insights.
- **Event Planning & Marketing** Discover visitor insights to help plan events strategically, optimize marketing efforts, and maximize

attendance.

Tourism Economy

01 - Visitor Spending02 - Tourism Impact on Local Businesses03 - Tourism Capture & Leakage

Visitor Spending



The Problem

Destinations must understand the economic impact of their visitors to effectively measure ROI and optimize their marketing strategies.



Placer's Solution

Placer's visitor spend data provides destinations with detailed insights into total in-market visitor spending, highlighting the highest-contributing source areas, spending distribution across categories, and emerging trends.

- **Q:** How much money are visitors spending in my destination?
- **Q:** Which visitor CBSA spends the most money in my destination?
- Q: How much do visitors spend per category like Hotels, Groceries, Fast Food, Dining, etc.



Tourism Impact on Local Businesses



The Problem

<u>Understanding the impact</u> of tourism on local businesses is essential for DMOs aiming to optimize marketing campaigns and boost economic growth.



Placer's Solution

Placer helps you analyze how visitors engage with the local market—where they dine, shop, and stay overnight—in order to demonstrate the impact of tourism marketing. With Placer, DMOs can easily show the extent to which specific hotels have benefited from DMO ad campaigns.

- **Q:** Which local businesses benefit most from tourism in our area?
- Q: Where do visitors dine, shop, or stay during their trip?
- Q: How do events drive foot traffic to nearby businesses and boost the local economy?



Tourism Capture & Leakage



The Problem

Identifying how much visitor spending remains within the community versus how much is lost to external businesses helps DMOs maximize the local economic impact of their marketing initiatives.

Placer's Solution

True trade area mapping and visitor journey insights help tourism professionals understand visitor origins, visitor destinations, and measure visits to attractions, hotels, and specific POIs. With these insights, DMOs can refine marketing strategies and drive greater economic retention and long-term tourism growth.

- **Q:** What venues or attractions outside our area tourists go to locally?
- Q: What cross-marketing or themed activities would best resonate with our visitors?
- Q: Which hotels outside of my area do our guests stay at?



Visitor Analysis

04 - Visitor Counts & Trends

05 - Visitor Origins & Journey

06 - Visitor Demographics & Interests

Visitor Counts & Trends

The Problem

Without accurate visitor counts, it is difficult to justify increasing member/co-op dues, prove the success of your region, and understand travel trends.

Placer's Solution

Placer reports on visitor attendance, visit trends and length of stay—all updated daily and benchmarked back 7 years. This provides clear insights to visit growth and the success of visitor attraction programs.

ANSWER QUESTIONS LIKE:

- **Q:** How have visits to our region changed over time?
- **Q:** How do our visit trends compare to other regions?
- **Q:** What impact does seasonality play in our area?





Dunwoody, Ga Secures \$88k Budget For Annual Event

READ THE CASE STUDY

Event attendance beat expectations by:

4x

Visitor Origins & Journey



The Problem

Understanding where visitors come from and how they engage with your destination is critical but challenging. Without these insights, it's hard to optimize marketing efforts, improve local offerings, and drive increased visitation.



Placer's Solution

Placer provides powerful insights into visitor origins, revealing city, Zip Code, and CBSA-level data for any destination. Visitor Journey insights show where travelers stay, shop, and dine, helping you optimize marketing strategies, tailor offerings, and demonstrate tourism's impact on local businesses.

- **Q:** How much traffic comes from areas we actively market to?
- Q: Which businesses in our area are drawing the most traffic?
- Q: Which zip codes are generating more visit traffic and thus ripe to increased advertising?



Visitor Demographics & Interests



The Problem

It is difficult to drive traffic or advise local hotels and restaurants on visitor profiles without a detailed understanding of visitor attributes and preferences.



Placer's Solution

Placer enables detailed, privacy-preserving audience profiling and puts demographic, psychographic, migration, social, behavioral, and shopping data at your fingertips.

- Q: How much traffic comes from areas we actively market to?
- **Q:** Which influencers are most followed by our visitors?
- Q: What restaurant and food types would be most successful in my area?



Marketing & Events

07 - Tourism Marketing

08 - Event Planning & Marketing

Tourism Marketing

The Problem

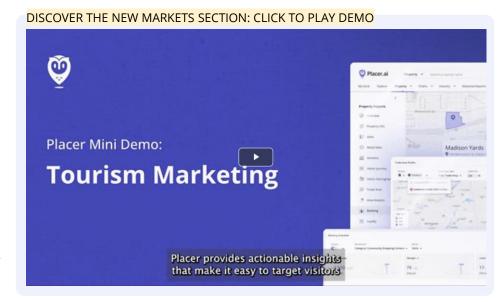
DMOs struggle to access accurate visitor data, making it difficult to optimize ad targeting and deliver the right messages to the right audiences through the most effective media channels.

Placer's Solution

Placer provides actionable insights describing visitor interests, demographics, travel routes, and more so you can improve ad targeting and campaign messaging.

ANSWER QUESTIONS LIKE:

- **Q:** Which audience segments should I target to reach my ideal customers?
- **Q:** Which routes have the greatest exposure for my residents and visitors?
- **Q:** Which media channels, publications, or influencers do my visitors follow?





Placer Helps Cut \$100K Worth of Waste from Outof-Home Advertising Budget

READ THE CASE STUDY

"Placer data helped us discontinue ineffective hillhoards."

- VP Strategy @ Catalyst Marketing

Event Planning & Marketing

The Problem

Special events and promotions can drive significant traffic, but without attendee insights, it's a struggle to gauge success and improve future events.

Placer's Solution

Placer provides robust historical event attendance data, and comprehensive insights describing attendees' demographics, interests, real-world behaviors, shopping patterns, social media activity, and more.

ANSWER QUESTIONS LIKE:

- **Q:** How can I monitor event attendance and measure YoY growth?
- **Q:** How does our event attendance compare to similar events?
- **Q:** How should I allocate resources and budget to future events?





Placer Helps
Event Marketing
Team Quantify
the Economic
Impact of Annual
Event

READ THE CASE STUDY

Placer data showed economic impact of

\$52M

Insights Made Easy: Flexible Data, Support Guaranteed



Placer offers flexible data exploration and delivery options to best fit your existing workflow – and a team of dedicated service professionals to support you every step of the way.





24/7 Platform Access

Explore and analyze on-demand with self-service access to the world's leading location analytics platform

Automated Data Feeds & API

Employ automated data delivery via Placer's customizable data feeds and API. Also available via marketplace partnerships, including Snowflake and AWS.

White-Glove Service

Enjoy expert strategic guidance from your team of dedicated support professionals, or engage our analytical research team for bespoke analysis and insights.



Ready to Learn More?

NEXT STEPS

Placer.ai Cross-Functional Data Validation Platform Demo Intros & Demos Sign the Onboarding & Long-term Training Partnership Contract!



Thank You

www.placer.ai





Related Resources



Nebraska State Fair Raises Sponsor Rates by 20%

View the Deck

Explore Case Study



Grand Forks, ND Wins \$100k Grant To Revitalize Town Square



Downtown Kansas City Secures \$85M to Cover Interstate & Create Urban Park



Dunwoody, GA secures \$88k budget for annual holiday lights event





Background slides

PLACER'S DATA DIFFERENTIATORS

Unparalleled Accuracy

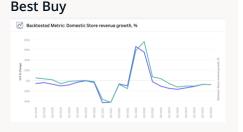
Highest-Quality Data

Placer.ai derives its insights from the largest, highquality mobile device panel available, and benchmarks against authoritative data sources.

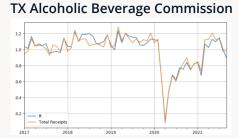
Verified Truth Set

Placer.ai data is constantly validated by top retailers against credit card transactions, store revenue, vehicle and people counters, and other objective measurements.

96.7% correlation to domestic store revenue growth

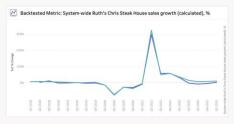


96% correlation to sales of alcoholic beverages



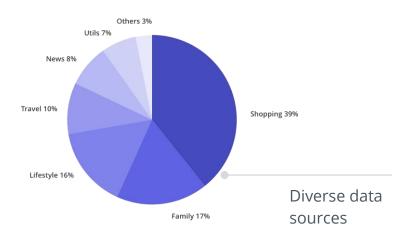
99.6% correlation to Ruth's Chris sales

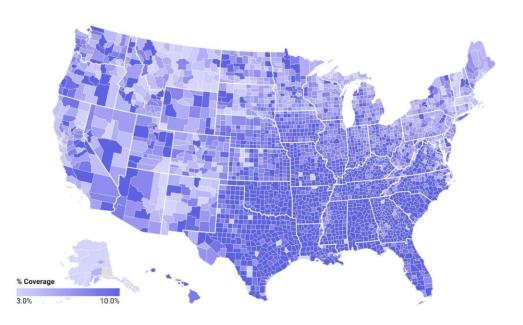
Ruth's Chris Steakhouse



Broad, High-Quality Coverage

Placer's broad, diverse, and high-quality data partnerships provide visibility into tens of millions of mobile devices, forming a **statistically significant panel** which accurately reflects the real-world movement of the entire U.S. population.





Privacy By Design

Placer's unique and unwavering commitment enables **exclusive partnerships** and **future-proofs our business**.



We Don't Collect User Identifiers

All data we receive is stripped of identifiers, including MAIDs, email addresses and phone numbers through our proprietary differential privacy service (DPS) — keeping all PII out of our data.



We Invest Heavily in Data Security

We use end-to-end encryption to protect data in transit and at rest, using a centralized key management system and rotating keys. We also employ the ISMS from ISO 27001, including a risk management program based on the ISO 31000. All data is collected, stored, and processed only on US servers.



We Never Share User Level Data

We only provide aggregated statistical information about physical locations, such that every bit of information preserves K-anonymity of 50.



The Placer Marketplace

Dozens of Third Party Data Sets

The Placer Marketplace provides streamlined access to 20+ third party demographic, psychographic, and behavioral data from industry leaders like Experian, Mosaic, and STI.

360° Consumer Understanding

The powerful combination of Placer's True Trade Area and industry-leading external data sets allows for robust and nuanced analysis of consumers and markets.











Increase Event FundingCase Study

Dunwoody, Ga Secures \$88k Budget For Annual Holiday Lights Park Event

The Challenge

The City of Dunwoody sought to secure increased funding for its annual Holiday Lights event. Anecdotal attendance estimates lacked precision and made it difficult to justify budget requests to city leaders. How could parks and rec show the event's popularity and secure the needed funding?

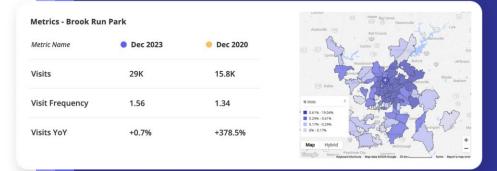
Placer's Outcome

Using Placer.ai data, the City of Dunwoody demonstrated the event attracted 4x the original attendance estimates and has continued to grow since launching in 2020. With the data proving the event's popularity, the parks and rec team successfully secured a 10% greater budget for the Holiday Lights event.

Explore the deck

See the case study





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When city leaders questioned the success of the event, we were happy to show that attendance was more than 4x what was unexpected. That gave them the confidence to increase our budget, helping us to deliver an event that our residents and guests have come to know and love."

Rachel Waldron

Parks and Recreation Director The City of Dunwoody, GA

Evaluate Event ImpactCase Study

Placer Helps Prescott, AZ's Event Marketing Team Quantify Event Impact

The Challenge

The City of Prescott, AZ holds a 6 week Christmas celebration but lacked a clear understanding of the size of the various events and how best to market them. How can the Office of Tourism prove the value of the event and optimize marketing strategies?

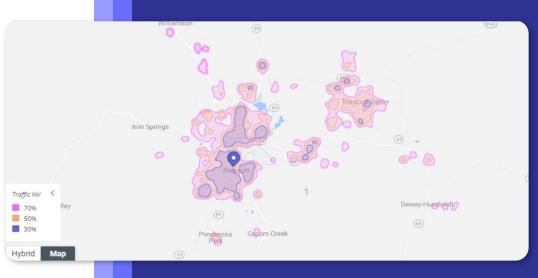
Placer's Outcome

The city's Office of Tourism used Placer to track foot traffic and visit patterns over the 6 weeks, validating earlier targeted marketing efforts and showing an economic impact of \$52M. This data helped the Christmas City organizers secure \$200k in new grants.

Explore the deck

See the full case study





With Placer, we market events more efficiently than ever before... and have helped our partners land multiple grants to help put on the Christmas City event. Placer has been a wonderful asset to the Office of Tourism and our partners.

Cristina Binkley
Tourism & Economic Initiatives Coordinator

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Upgrade Your Digital MediaCase Study



Destination Food Truck Park Leverages Placer Data to Cut Advertising Costs by 90%

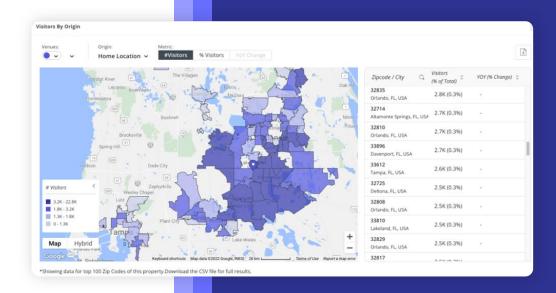
The Challenge

A busy, permanent food truck park wanted to boost revenue and expand its reach to customers in new areas.

Placer's Outcome

Using Placer, the food truck park was able to isolate customers vs. employees and analyze the characteristics of their best customers – including avg lengths of stay, home location, demographics, favorite places and brands, psychographics, and more. They used this data to identify the best new areas target and to optimize their existing targeting strategy, ultimately lowering their CPC by an average of 90%.

See the full case study



Placer's trade area map and demographics were a game changer for us because they gave us the data to target our advertising, ultimately lowering our CPC by 90%. We use it almost every day. Without Placer, you're really in the dark.

Food Truck Park CEO

Solutions Confidential | 29

Upgrade Your Billboard Strategy

Case Study

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The Challenge

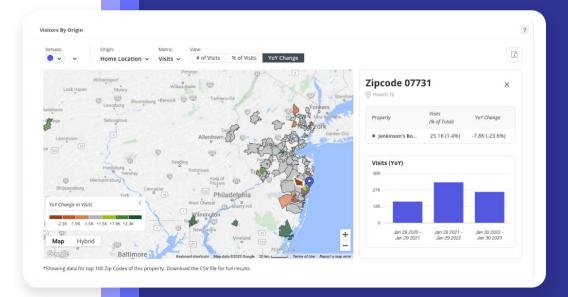
Jenkinson's Boardwalk, a Jersey Shore attraction, holds a yearly online and on-site Easter event to pre-sell tickets, and needed data to inform billboard placement and digital campaign strategies. How could they advertise the Easter event in a way that drives the most sales?

Placer's Outcome

Using Placer, they analyzed home zip codes and vehicle traffic to create the optimal digital and out of home (OOH) billboard ad campaign. These targeted ads gave Jenkinson's their most successful Easter sale yet, with 13% sales growth YoY, all while maintaining the same marketing spend.

Explore the deck

See the full case study



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As an ungated property, it's hard to know our guests or where they come from. Signing up for Placer has given such rich customer data that our marketing efforts have done a complete 360, generating the best sales we've ever seen."

Alex Taylor

Marketing and Brand Manager, Jenkinson's Boardwalk